**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 May 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC LIMITED – “INLV09”)**

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The JSE Limited has granted a listing to **INVESTEC LIMITED** on Interest Rate Market with effect from 24 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** INLV09

**Nominal Issued** R600,000,000.00

**Issue Price** 100%

**Coupon** 8.075% (3 Month JIBAR as at 24 May 2021 of 3.675% plus 440bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 24 May 2021

**Date Convention** Following

**Interest Commencement Date** 24 May 2021

**First Interest Payment Date** 24 August 2021

**Call / Step Up Date** 24 August 2026

**ISIN No.** ZAG000176694

**Additional Information** UnsecuredSubordinated - First Tier

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV09%20PricingSupplement2405.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/INLV09%20PricingSupplement2405.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000